



McDermott
Will & Emery

Jefferies

VALUE INVESTING FORUM 2022

MAY 4 | NEW YORK

JOIN US

In an unpredictable economic landscape, value investing has reached new heights and expanded into an increasingly popular investment strategy.

Our inaugural Value Investing Forum, in partnership with Jefferies, will bring together industry-leading investors, bankers and advisors to share the latest insights around connected market indicators and trends. The business leaders will explore how to invest in distressed companies, when to jump into niche sectors and what you can do to maximize opportunities in a dynamic market from a global context.

NETWORKING

Join us after the programming for a cocktail reception on the 67th floor.



SCHEDULE

VALUE INVESTING FORUM 2022 MAY 4 | NEW YORK

All times are
displayed in EDT

3:00 – 3:30 pm REGISTRATION & NETWORKING

3:30 – 3:35 pm WELCOME REMARKS

- Ira Coleman, Chairman, McDermott Will & Emery
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3:35 – 4:20 pm INTERACTIVE CASE STUDIES: HOT SECTORS IN VALUE INVESTING

Sharing lessons from several real-life scenarios, fund managers and advisors will discuss how to protect investments while also maximizing returns. These industry leaders will share their insights on evaluating investments and determining the strategies to best manage changing circumstances and financial challenges.

- Peter Chadwick, Managing Director, Berkeley Research Group
- Jeffrey Finger, Co-Head of US Debt Advisory & Restructuring, Managing Director, Jefferies
- Suzanne Gibbons, Managing Member – Distressed Investments, Davidson Kempner Capital Management
- Randy Raisman, Managing Director, Marathon Asset Management

MODERATORS:

- Fred Levenson, Partner & Co-Head of Private Equity, McDermott Will & Emery
 - Felicia Perlman, Partner & Head of Business Restructuring, McDermott Will & Emery
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4:20 – 4:55 pm MAXIMIZING VALUE FOR STAKEHOLDERS

With interest rates on the rise, inflation at a recent all time high and geopolitical instability following Russia's invasion of Ukraine, investors need to be opportunistic and nimble. This panel will share strategies to maximize value through equity and debt investments in businesses facing a high degree of complexity or dislocation.

- Alex Greeley, Partner, Linden Capital Partners
- Ilya Koffman, Managing Partner, Turnspire Capital Partners
- Dan Lee, Partner, Comvest Partners
- Seth Pearson, Managing Director, Private Equity, York Capital Management

MODERATORS:

- Stephanie McCann, Partner & Co-Head of Finance, McDermott Will & Emery
 - Frank Steinherr, Partner & Co-Head of Private Equity, McDermott Will & Emery
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4:55 – 5:30 pm SCALING UP: STRESSED AND DISTRESSED INVESTMENT TRENDS

As the geopolitical landscape continues to change, companies have seen movement ranging from notable performance into trepidatious areas. Some key drivers that are thought to be behind these shifts are growing supply chain issues and rising energy prices. This panel will address the metrics that can be used to differentiate between short- and long-term impact, the impact of covenant lite, high yield financings and where the greatest need will exist for special situations capital in the coming years.

- Sean Britain, Managing Director, H.I.G. Capital | Bayside Capital
- David Groban, Managing Director, Searchlight Capital Partners
- Vikas Keswani, Managing Director, HPS Investment Partners
- Michael O'Hara, Co-Head of US Debt Advisory & Restructuring, Managing Director, Jefferies

MODERATOR:

- Aymen Mahmoud, Partner & Co-Head of London Finance, Restructuring and Special Situations, McDermott Will & Emery
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5:30 – 7:00 pm NETWORKING COCKTAIL RECEPTION ON THE 67TH FLOOR

FACULTY BIOGRAPHIES



SEAN BRITAIN

Managing Director, H.I.G. Capital | Bayside Capital

Sean is a Managing Director of Bayside Capital. He is responsible for all aspects of the investment process, including sourcing, transaction structuring, negotiation and portfolio company oversight. Sean has led numerous successful Bayside Capital transactions and currently serves on the board of directors of several portfolio companies.

Sean has over 15 years of private equity and special situations investing experience across a broad range of industries including business services, retail and consumer, building products, and education. Before joining Bayside, Sean was a Principal at Apax Partners, a global private equity firm. He began his private equity career at Saunders Karp & Megrue, a middle market U.S. private equity firm. Prior to Saunders Karp, Sean worked as an investment banker in the financial sponsors and leveraged finance groups of First Union Securities.

Sean received a Bachelor of Science in Business Administration from Wake Forest University.



PETER CHADWICK

Managing Director, Berkeley Research Group

As a Managing Director, Peter Chadwick has significant operating experience, including improving underperforming businesses and advising debtors and creditors in complex financial matters.

He has served as chief executive officer, chief operating officer, chief financial officer, and advisor to companies in a variety of industries.

Mr. Chadwick currently serves as CFO to Verity Health Systems, a \$1.3 billion six acute care hospital system in California. Mr. Chadwick is also CFO of each hospital, the associated charitable foundations and the physician management group overseeing over 240 physicians.

Mr. Chadwick's healthcare experience includes acting as the advisor or an officer to healthcare providers, including leading hospital systems and long-term care providers through operational turnarounds and financial restructurings. Mr. Chadwick utilizes BRG's Healthcare Performance Improvement experts to improve revenue cycle management, reduce labor costs, improve physician productivity, and reduce supply chain costs. The improved liquidity and financial performance, in each instance, has funded the restructuring costs.

Prior to joining BRG, Mr. Chadwick was an Executive Director at Capstone Advisory Group, LLC, and prior to that, he was a restructuring advisor at FTI Consulting.

FACULTY BIOGRAPHIES



IRA COLEMAN

Chairman, McDermott Will & Emery

Ira is the chairman of McDermott Will & Emery. Since Ira took on this role in 2017, the Firm has embraced a new strategic direction focused on being indispensable to clients, enhancing performance and nurturing a happy, fun culture.

Under his leadership, McDermott has adopted the unofficial mantra of #AlwaysBetter, representing the Firm's commitment for constant improvement with the goal of delivering ever-greater value for our clients, people and communities. With this as a foundation, the Firm has outperformed the industry average—with consistent double-digit growth across all key metrics—expanded across practices and geographies, and recruited top talent.

Prior to taking on this role, Ira led the Corporate & Transactional Practice Group and served as the managing partner for the Firm's Miami office.

He focuses his practice on all aspects of representing major private and publicly held corporations. In particular, he advises clients in navigating M&A and controversy matters that have “bet the company” implications. His other areas of focus include health, private equity and compliance.

Ira also serves as the general counsel for the Healthcare Private Equity Association (HCPEA). He presents regularly at private equity, national health care and leadership-focused conferences on a variety of subjects. He has authored and been quoted in numerous articles on private equity, health law, diversity and inclusion, and leadership.



JEFFREY FINGER

Co-Head of US Debt Advisory & Restructuring, Managing Director, Jefferies

Jeffrey Finger is a Managing Director and U.S. Co-Head of the Debt Advisory & Restructuring Group at Jefferies. He has over 20 years of experience advising companies, boards of directors, financial sponsors and creditors across a range of industries in restructuring, recapitalization, liability management, financing and M&A transactions.

Prior to joining Jefferies, Jeffrey was a Partner in the Debt Advisory and Restructuring Group at Centerview Partners. Earlier in his career, he was a Managing Director at Miller Buckfire & Co., a former member of the financial restructuring group of its predecessor, Dresdner Kleinwort Wasserstein, as well as worked in the investment banking division of Wasserstein Perella. He has an MBA from the University of Chicago Booth School of Business and a BA in economics from the University of Michigan.

FACULTY BIOGRAPHIES



SUZANNE GIBBONS

**Managing Member – Distressed Investments,
Davidson Kempner Capital Management**

Suzanne Gibbons, Managing Member – Distressed Investments, joined Davidson Kempner in July 2007. Ms. Gibbons was appointed Managing Director in January 2015 and became a Managing Member in January 2020. From 2003 to 2005, Ms. Gibbons worked as an Associate at Montgomery & Co., advising healthcare companies on private placements and mergers and acquisitions. From 2001 to 2003, she was an Analyst in the healthcare investment banking group at JPMorgan. Ms. Gibbons received her M.B.A. from Harvard Business School in 2007 and her B.A. from Dartmouth College in 2001.



ALEX GREELEY

Partner, Linden Capital Partners

Alex Greeley co-leads Linden's Structured Capital fund alongside Scott Gallin and has been involved in principal investing and investment banking since 2008. Prior to Linden, he was a Principal at Blackstone where he sourced, evaluated, executed, and managed private equity and structured capital investments across various industries (including healthcare) on behalf of its Tactical Opportunities Funds. Before joining Blackstone, Alex was an Associate in the Opportunities Funds at Oaktree Capital Management, where he was part of the Distressed Debt platform. Prior to Oaktree, Alex served as an Associate in the private equity funds at First Reserve Corporation. He began his career at Citi where he was part of the M&A Group. Alex holds a Bachelor of Arts in Economics, cum laude, from Harvard College and an MBA from Harvard Business School.

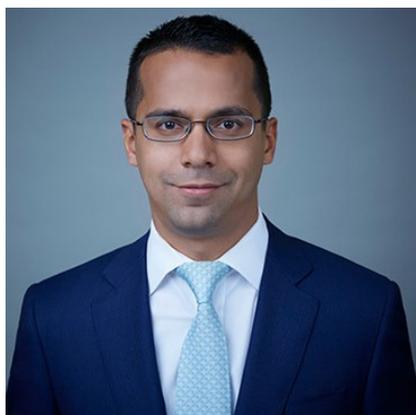


DAVID GROBAN

Managing Director, Searchlight Capital Partners

David Groban is currently a Managing Director within Searchlight Capital's Opportunistic Credit Fund. Prior to joining Searchlight in 2020, Mr. Groban worked at Warlander Asset Management as a Senior Analyst where he was a generalist with a focus on the industrials and consumer sectors. Prior to Warlander Asset Management, Mr. Groban was a Partner and Head of Research for the Global Opportunities Fund at MatlinPatterson Global Advisers. Prior to MatlinPatterson, he worked at Moelis & Company, Jefferies & Company, and Key Bank. Mr. Groban received a BSc from Wake Forest University.

FACULTY BIOGRAPHIES



VIKAS KESWANI

Managing Director, HPS Investment Partners

Mr. Keswani is a Managing Director at HPS Investment Partners and Head of North American Specialty Lending. Prior to joining HPS in 2010, Mr. Keswani spent a majority of his career at BlackRock, where he was a part of the initial team that established, structured and capitalized BlackRock Capital Investment Corporation (NASDAQ: BKCC), a publicly traded private investment vehicle. Mr. Keswani is a CFA charterholder and holds a BSE from The Wharton School at the University of Pennsylvania where he graduated Magna Cum Laude.



ILYA KOFFMAN

Managing Partner, Turnspire Capital Partners

Ilya is a turnaround and special situations investor with 20 years of private equity, restructuring and transaction advisory experience. Ilya is Chairman of the Board of Managers of Turnspire portfolio companies Spectra Premium, and UPG. Ilya also serves on the Board of Managers of Turnspire portfolio companies Daniel, Infinity Engineered Products, and MPI Products. In addition, Ilya served on the Board of Managers of Turnspire portfolio companies Banker Steel Co. LLC and Crane Carrier Company until Turnspire's exit.

Prior to co-founding Turnspire, Ilya spent over 7 years at KPS Capital Partners. KPS Capital Partners is the manager of KPS Special Situations Funds, a family of private equity funds focused on constructive investing in restructurings, turnarounds, bankruptcies and other special situations, with over \$2.6 billion of assets under management as of 2012. At KPS, Ilya identified, evaluated, and executed control investments in metals, paper and packaging, building materials, automotive, specialty vehicles, chemicals, consumer products, distribution and other sectors.

Prior to KPS, Ilya was with Alvarez & Marsal, a leading turnaround advisory firm, where he worked on a number of debtor-side and creditor-side restructuring assignments.

Ilya has an MBA from Columbia Business School and a BA in Economics from Princeton University.

FACULTY BIOGRAPHIES



DAN LEE

Partner, Comvest Partners

Dan is a Partner and serves as a member of the firm's Executive Committee and the Investment Committee for Comvest's direct lending strategy. He is responsible for originating, structuring, and managing investments.

Prior to joining Comvest, Dan was a Senior Director with Dymas Capital Management, where he served on the Investment Committee and was instrumental in the formation and growth of the firm from its start-up phase to an established middle-market finance company. Prior to getting his MBA, Dan began his career with Arthur Andersen and Heller Financial's Corporate Finance Group.

Dan received an M.B.A. from the University of Michigan and a B.A. from the University of Notre Dame.



FRED LEVENSON

Partner & Co-Head of Private Equity, McDermott Will & Emery

Fred is the co-head of the Firm's Private Equity Practice Group. He provides legal counsel to clients on a broad range of corporate counseling and sophisticated domestic and international transactions. He focuses primarily on private equity (leveraged buyouts), domestic and international mergers, acquisitions and divestitures, venture capital investments and financings, private and public offerings of equity and debt securities, restructurings, joint ventures, strategic alliances, and real estate acquisitions and financings. Fred is a practice area leader for the Healthcare Private Equity practice

Fred advises public and private companies, private equity firms and their portfolio companies, management groups, senior and subordinated lenders, real estate investment funds, and intermediaries in sophisticated, mergers and acquisitions, leveraged buyouts, financings, divestitures and going private transactions. He also represents issuers and underwriters in initial public offerings, secondary offerings and debt offerings.

Fred draws on his experience with clients in a variety of industries and with diverse financial requirements to offer practical and creative advice. He has represented private equity firms, financial institutions, investment banks, start-ups, and Fortune 500 companies. Fred's industry experience includes health care, energy, manufacturing, services, retail, internet and technology, medical devices, pharmaceuticals, transportation, marketing, staffing, consumer electronics, and real estate.

FACULTY BIOGRAPHIES



AYMEN MAHMOUD

Partner & Co-Head of London Finance, Restructuring and Special Situations, McDermott Will & Emery

Aymen is the co-head of the London Finance, Restructuring and Special Situations Group. He focuses his practice on complex debt financing transactions for private equity funds and their portfolio companies, hedge funds, corporate borrowers and issuers and other financial institutions. His experience includes acting in respect of direct lending, leveraged buyouts, domestic and cross-border syndicated senior, second lien and mezzanine lending, distressed debt trading, portfolio acquisitions and restructurings, emerging markets and other debt securities, including high-yield debt offerings.

Aymen played a key role in first establishing the Loan Market Association forms of leveraged and high yield documentation.



STEPHANIE McCANN

Partner & Co-Head of Finance, McDermott Will & Emery

Stephanie focuses her practice on corporate finance. She represents private equity groups, commercial lending institutions and major public and private companies in connection with the structuring, negotiation and documentation of domestic and international secured and unsecured financing transactions, including senior, mezzanine and subordinated debt transactions, acquisition financings, recapitalizations, loan workouts and restructurings. Stephanie is the chair of the Firm's Compensation Committee. She also is a current member of the Firm's Executive and Management Committees.



MICHAEL O'HARA

Co-Head of US Debt Advisory & Restructuring, Managing Director, Jefferies

Michael O'Hara is a Managing Director and U.S. Co-Head of the Debt Advisory & Restructuring Group at Jefferies. Prior to Jefferies in September 2020, he was a Partner in the Restructuring and Special Situations Group at PJT Partners and Blackstone. At PJT Partners, Michael assisted in advising on a variety of restructuring and special situation assignments for companies, creditors, corporate board committees and acquirers and sellers of distressed assets.

Michael has served as a guest lecturer at the University of Chicago Booth School, Columbia Business School and the Wharton School at the University of Pennsylvania. Before joining PJT, Michel worked in the M&A Groups at Wasserstein Perella & Co. and Stephens Inc. Michael holds a BS in Finance from Georgetown University and an MBA from Columbia Business School.

FACULTY BIOGRAPHIES



SETH PEARSON

Managing Director, Private Equity, York Capital Management

Seth is a Managing Director in the Private Equity Group.

Seth joined the Private Equity team as a Managing Director in 2021. Prior to joining York, Seth spent over 13 years at Wellspring Capital Management LLC, most recently as a Partner. At Wellspring, he helped found and lead the firm's healthcare investment efforts and also led investments in the niche manufacturing and specialty distribution sectors. Seth began his career at Wachovia Securities, in the Leveraged Finance Origination & Execution group.

Seth graduated from Harvard University with a Bachelor of Arts in Social Studies.



FELICIA PERLMAN

Partner & Head of Business Restructuring, McDermott Will & Emery

Felicia focuses her practice on complex business reorganizations, debt restructurings and insolvency matters. She is the Global Head of the Firm's Business Restructuring Practice Group. Felicia advises debtors, creditors, lenders, investors, sellers, purchasers and other parties-in-interest in all stages of restructuring transactions, from Chapter 11 reorganizations to out-of-court negotiations, workouts and acquisitions. She frequently presents on bankruptcy topics and is featured in several notable publications.

FACULTY BIOGRAPHIES



RANDY RAISMAN

Managing Director, Marathon Asset Management

Randy Raisman is a Managing Director in Marathon's Capital Solutions Group with over 20 years of investing experience. Mr. Raisman started his career in Leveraged Finance in the Investment Banking Division at Credit Suisse First Boston. He then worked as an Associate in Private Equity at Apax Partners. Mr. Raisman then moved to credit investing, where he worked at Durham Asset Management and Chatham Asset Management prior to joining Marathon Asset Management in 2012. At Marathon, Mr. Raisman has led several large investments for the funds across the Healthcare, Consumer Retail, Financial Services, Travel and Leisure sectors along with Municipal Bond market. Mr. Raisman currently sits on the Board of Directors of Auto Europe Group, Healogics and Kaleo Pharmaceuticals.



FRANK STEINHERR

Partner & Co-Head of Private Equity, McDermott Will & Emery

A partner in the Transactions Practice Group, Frank is a co-head of the Firm's Private Equity Practice Group.

Frank is a nationally recognized mergers and acquisition attorney who focuses his practice on private equity investments. He represents private equity clients in all aspects of their investments in portfolio companies, from acquisition through exit. Frank has extensive experience advising private equity clients and their portfolio companies in both private and public mergers and acquisitions, including leveraged buyouts, traditional purchase and sale transactions, strategic mergers, joint ventures, restructuring and recapitalization transactions. He also has significant experience representing clients in take-private transactions and carve-out transactions.

Frank is often invited to write and speak on topics of interest to the private equity community. He recently co-authored "Practical Considerations for Carve-Out Transactions" for *The M&A Lawyer* and "Five Tips to Making Your Carve-Out Transaction a Success" for *The Corporate Counselor*. His recent speaking engagements include presenting on trends in private equity deal terms and strategies, minimizing post-acquisition disputes, and structuring winning bids in a competitive environment.

UPCOMING EVENTS

McDERMOTT DIGITAL HEALTH FORUM

MAY 19, 2022 | NEW YORK, NY



BIO BASH

JUNE 14, 2022 | SAN DIEGO, CA



AHLA ANNUAL RECEPTION

JUNE 28, 2022 | CHICAGO, IL



HPE EUROPE

SEPTEMBER 29, 2022 | LONDON, UK



EUROPEAN HEALTH & LIFE SCIENCES SYMPOSIUM

OCTOBER 18, 2022 | PARIS, FR



HOSPITAL & HEALTH SYSTEM INNOVATION SUMMIT

OCTOBER 20, 2022 | NEW YORK, NY



HPE NEW YORK

OCTOBER 21, 2022 | NEW YORK, NY



PRIVATE EQUITY GENERAL COUNSEL SUMMIT

NOVEMBER 2022 | NEW YORK, NY



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